



Riverside Credit Solutions

Riverside Credit Solutions (RCS) was established in 2016 by The Riverside Company to expand its asset management capabilities into private credit. The Riverside Company is a multi-platform, global alternative asset manager that currently manages over \$13.5 billion of assets across nine fund families and is exclusively focused on the smaller end of the middle market.

RCS is focused on providing flexible financing solutions to companies in the smaller end of the middle market and is led by a team of investment professionals with over 80 years of combined industry experience through multiple credit cycles. RCS' customized financing solutions support both private equity sponsored and non-sponsored transactions.

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Investment Criteria

- U.S. based companies
- EBITDA of \$3 to \$20 million
- Stable, predictable cash flows
- Strong management teams
- Defensible market position
- Diverse revenue base
- Lead, co-lead & club arrangements

Value Proposition

- Flexible financing solutions
- Experience through multiple credit cycles
- Streamlined approval and execution process
- Client-facing decision makers with a partnership approach
- Single point of contact
- Strong corporate and operational support

Industry Focus

Business Services • Consumer Brands • Education & Training • Food & Beverage • Franchisors

Healthcare • Specialty Mfg & Distribution • Software & IT • Technology, Media & Telecom



Products

- Revolvers
- First Lien Senior Secured Term Loans
- Stretch Senior Term Loans
- Unitranche Loans
- First Lien Last Out Term Loans
- Equity Co-Investments

Transaction Types

- Acquisitions
- Leveraged Buyouts
- Recapitalizations
- Refinancings
- Growth Capital

Select Investments

 A Portfolio Company of 	 A Portfolio Company of 	 A Portfolio Company of 	 A Portfolio Company of NON-SPONSOR
 A Portfolio Company of 	 SIMPLER TRADING A Portfolio Company of 	  A Portfolio Company of 	EXACOM A Portfolio Company of 

For a full list of our investments, please visit <https://trccs.com/investments/>

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